



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petitioner Young, Stephanie A. (Pro Per Petitioner)

## Petition for Termination of Guardianship

		<p><b>STEPHANIE A. YOUNG</b>, mother, is Petitioner.</p> <p><b>LORI STEINMAN</b>, maternal grandmother, <b>ELIZABETH VERDUZCO</b>, paternal grandmother, and <b>AGUSTIN C. VERDUZCO</b>, paternal grandfather, were appointed Co-Guardians on 7/23/2003.</p> <p align="center">~Please see Petition for details~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <i>Notice of Hearing</i>.</li> <li>2. Need proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for: <ul style="list-style-type: none"> <li>• Lori Steinman, Guardian;</li> <li>• Elizabeth Verduzco, Guardian;</li> <li>• Agustin C. Verduzco, Guardian;</li> <li>• Agustin Verduzco, Jr., father;</li> <li>• Samantha A. Young, Ward.</li> </ul> </li> </ol>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			X
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			X
<input type="checkbox"/>	<b>9202</b>			
✓	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<b>Reviewed by:</b> LEG		
		<b>Reviewed on:</b> 9/22/15		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 1 – Young</b>		

Attorney Boyajian, Thomas M. (for Conservator Irene V. Santos)

## Probate Status Hearing Re: Filing of the Final Account of the Conservatorship

<b>DOD: 12/8/2014</b>	<b>IRENE V. SANTOS</b> , daughter, was appointed Conservator of the Person and Estate on <b>11/8/2012</b> with bond set at <b>\$123,895.00</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 082415</b>		
<b>Aff.Sub.Wit.</b>	<b>Orders Regarding First Account, Approval of Sale of Depreciating Property, Approval and Allowance for Conservator's and Attorney's Compensation filed 2/26/2015</b>	<b>Continued from 8/24/2015.</b> Minute Order states counsel requests a continuance; no appearance is necessary on 9/28/2015 if the petition is filed at least two court days prior.
<b>Verified</b>	set this status hearing on 8/24/2015 for the filing of the final account of the Conservatorship.	
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: LEG</b>
		<b>Reviewed on: 9/22/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6 – Murillo</b>

**10 Bruce John Anderson (Estate)****Case No. 14CEPR00176****Attorney Martinez, Philip A.; Smith, Sydney A. (for Petitioner Kirsten Amy Elves, Executor)****Petition for Settlement of First and Final Account, for Final Distribution, and for Allowance of Compensation for All services Rendered**

<b>DOD: 1/14/2014</b>		<b>KIRSTEN AMY ELVES</b> , daughter and Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 8/31/2015.</b> Minute Order states counsel reports that she is waiting on information from the bank. Counsel requests a continuance.
		<b>Account period: 4/14/2014 – 7/1/2015</b>	<b>The following issues from the last hearing remain:</b>  1. Summary of Account lists charges as <b>\$252,799.78</b> , while credits are listed as <b>\$252,733.27</b> , resulting in an unexplained difference of <b>\$66.51</b> , causing the accounting not to balance. Charges must equal credits as provided by Probate Code § 1061(c). Need clarification and/or amended account pursuant to Probate Code § 1060 et seq.  2. Pursuant to Probate Code § 10800(b), statutory fee base calculation uses the total amount of the appraisal value of the property in the inventory, plus gains over the appraisal value on sales, which gains of <b>\$10,000.00</b> have not been included in the statutory fee calculation in the <i>Petition</i> , with fees stated as <b>\$7,848.75</b> . Correct statutory fee calculates as <b>\$8,048.75</b> , resulting in an undercharge of <b>\$200.00</b> in statutory fees and commissions ( <b>\$400.00</b> total).  ~Please see additional page~
		Accounting - <b>[\$252,733.27?]</b>	
<b>Cont. from 083115</b>		Beginning POH - <b>\$242,437.65</b>	
<b>Aff.Sub.Wit.</b>		Ending POH - <b>\$214,439.09</b> (\$174,439.09 cash)	
✓	<b>Verified</b>		
✓	<b>Inventory</b>	Executor - <b>[\$7,848.75]</b> (less than statutory)	
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>	Attorney - <b>[\$7,848.75]</b> (less than statutory)	
✓	<b>Notice of Hrg</b>	Costs - <b>\$1,365.00</b> (filing fees, probate referee, publication, certified copies)	
✓	<b>Aff.Mail</b>	W /	
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>		Closing - <b>\$1,000.00</b> (for any liabilities including income tax deficiencies, penalties and interest; costs of arranging distribution of assets; preparation of and work with regard to income tax returns;)	
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b> 041414		<b>Petitioner states:</b>	
<b>Duties/Supp</b>		<ul style="list-style-type: none"> <li>On 2/13/2015 she made preliminary distributions to Decedent's daughters [the 3 heirs] of <b>\$10,000.00</b> each pursuant to Probate Code § 10520 without loss to creditors or injury to the estate or any interested person;</li> <li>The estate remaining after the <b>\$30,000.00</b> in preliminary distributions exceeds <b>\$150,000.00</b> and all distributees under Decedent's Will received equal distributions;</li> </ul>	
<b>Objections</b>		~Please see additional page~	
<b>Video Receipt</b>			
<b>CI Report</b>			
✓	<b>9202</b>		
✓	<b>Order</b>		
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 9/22/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 10 – Anderson</b>

**Distribution pursuant to Decedent's Will and to Consent to Distribution filed 7/17/2015 is to:**

- **JAMIE NICOLE CASTRO** – automobile, various personal property, **\$11,666.66** as cash value of 1/3 interest in real property, and 1/3 of remaining cash on hand consisting of **[\$43,458.87 cash?]**;
- **ALISON JORDAN ANDERSON** – various personal property, **\$1,333.33** as cash value of 1/3 interest in automobile, **\$11,666.66** as cash value of 1/3 interest in real property, and 1/3 of remaining cash on hand consisting of **[\$43,458.87 cash?]**;
- **KIRSTEN AMY ELVES** – various personal property, **\$1,333.33** as cash value of 1/3 interest in automobile, entire interest in real property, and 1/3 of remaining cash on hand consisting of **[\$43,458.87 cash?]**

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. Need revised proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance, and the cash amounts to be distributed.